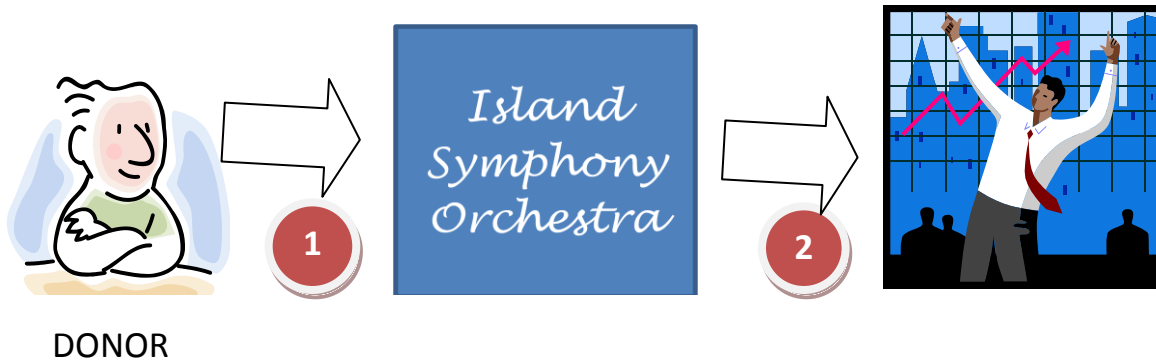


# GIFTS OF APPRECIATED SECURITIES

## HOW IT WORKS:



1

Donor transfers securities (that you have owned for more than one year) to the Island Symphony Orchestra.

2

The Island Symphony Orchestra sells your securities and uses the proceeds for its programs.

## BENEFITS TO YOU:

- You receive an immediate income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.
- You pay NO capital gains tax on the securities you donate.
- You can direct your gift for a specific purpose.
- You have the satisfaction of making a generous gift now that does not affect your cash flow.

NOTE: The information provided here does not constitute individual financial planning or tax advice. Consult with your tax or estate planning advisers before making any planned gifts to the ISO.